OFFICE USE ONLY (Date Stamp)				

City of Birmingham

2024

Poverty/Hardship Exemption Application

OFFICE USE ONLY

PARCEL NUMBER:

POLICY AND GUIDELINES FOR THE GRANTING OF POVERTY EXEMPTIONS

MCL 211.7u, as amended by Public Act 253 of 2020, provides that:

(1) The principal residence of person who, in the judgement of the board of review, by reason of poverty, is unable to contribute toward the public charges is eligible for exemption in whole or in part from taxation under this (General Property Tax) act.

The following policy and guidelines have been adopted by the Birmingham City Commission to govern the granting of hardship exemptions:

APPLICATION PROCEDURE

- 1. <u>Eligibility and Application</u>. To be eligible for a hardship exemption the applicant must be both the taxpayer and a natural person (i.e., not a corporation, trust or other business association or entity) and must do all of the following on an annual basis:
 - A. Be an owner of and occupy as a homestead the property for which an exemption is requested. "Principal residence" means principal residence or qualified agricultural property as those terms are defined in MCL 211.7dd.
 - B. File with the City Assessor a completed Hardship Exemption Application on a form provided by the City Assessor's office. The applicant must include with the application a copy of all of the previous year's income tax returns that the applicant was required to file (Federal Income Tax Return, Michigan Income Tax Return and the Michigan Property Tax Credit Form, Social Security Statement, etc.) and copies of year-end financial/investment statements if any interest income is reported on the application or on the applicant's income tax filings. Copies of the previous year's income tax returns must be supplied for all persons living in the subject residence. All new applicants and other applicants, when requested by the Board, must provide copies of all income tax filings for the three previous years.,
 - C. Produce a valid driver's license or other acceptable form of identification if requested by the Assessor or Board of Review.
 - D. Produce a deed, land contract or other evidence of ownership of the property for which an exemption is requested if required by the Assessor or Board of Review.
- 2. <u>Filing Period</u>; Appearance. Fully completed Hardship Exemption Applications with required supporting information will be accepted after January 1, through the day prior to the last meeting of the March Board of Review. The filing of a completed Hardship Exemption application with required supporting information shall constitute an appearance before the Board of Review for the purpose of preserving the applicant's right to appeal the decision of the Board of Review to the Michigan Tax Tribunal.

EVALUATION PROCEDURE

- 1. <u>Meetings</u>. Meetings of the Board of Review and Assessor relative to hardship exemption applications shall be held in compliance with the Michigan Open Meetings Act.
- 2. <u>Applicant's Presence.</u> The Board of Review may request an applicant to personally appear before the Board to respond to any questions the Board or Assessor may have.
- 3. <u>Investigation</u>. Applicants for hardship exemption may be investigated by the City in order to verify information submitted or statements made to the Assessor or Board of Review.
- 4. Oath. Applicants appearing before the Board shall be administered an oath, as follows:

Do you swear or affirm that information and testimony you will give before the Board of Review is the truth, the whole truth, and nothing but the truth.

5. <u>Criteria for Determining Exemption.</u> The Board shall consider the following three (3) criteria to determine whether a full or partial hardship exemption should be granted:

A. <u>Income.</u> The total income of the applicant and each member of the applicant's household shall not exceed the prior year's Federal Poverty Income Standards, as defined and determined annually by the U.S. Department of Health and Human Services under authority of Section 673 of subtitle V of title VI of the Omnibus Budget Reconciliation Act of 1981, Public law 97-35, 42 U.S.C. 9902, multiplied by 2.5.

- 1. Income shall include, but not be limited to, the following:
 - a. Money wages and salaries before any deductions:
 - b. Net receipts from self-employment;
 - c. Distributions or income from partnerships, limited liabilities companies, or corporations, whether or not taxable;
 - d. Tax exempt income received including, but not limited to, interest income, disability income, social security or SSI.;
 - e. Regular payments from Social Security, Railroad Retirement, unemployment compensation, strike benefits from union funds, workers compensation, veterans payments or any type of public assistance;
 - f. Alimony, child support, and military family allotments or other regular support from an absent family member for someone not living in the household. For example, periodic gifts to assist the applicant or the applicant's household shall be included in income;
 - g. Private pensions, government employee pensions (including military retirement pay), regular insurance or annuity payments;
 - h. College or university scholarships, grants or fellowships;
 - i. Dividends, interest, net rental income, net royalties, periodic receipts from estates or trusts, net lottery winnings and net gambling winnings; and
 - j. Payments made to a third party to or for the benefit of the applicant or a member of the applicant's household.

- 2. Income shall not include any of the following:
 - a. Money received from the sale of property, such as stocks, bonds, house, car, unless the applicant or a member of the applicant's household is in the business of selling such property;
 - b. Withdrawals of bank deposits;
 - c. Borrowed monies;
 - d. Income tax refunds:
 - e. One time payouts from insurance companies;
 - f. Losses including, but not limited to, capital losses or business losses.
 - g. Gifts and/or inheritances, unless the purpose of such gift and/or inheritance, as determined by the Board of Review, is to assist in the support of the applicant or the applicant's household.
- B. <u>Assets</u>. The total value of the assets of the applicant and each member of the applicant's household shall not exceed \$150,000. The assets of each member of the applicant's household shall be examined to determine whether there are assets which can reasonably be invested, sold or used to pay the property taxes. If the assets are of a nature and value which reasonably indicates that a condition of hardship does not exist, then a hardship exemption shall be denied.
- 1. The total value of the assets shall include: Gifts, inheritances, one-time payouts from insurance companies and money received from the sale of property, such as stocks, bonds, house, car, (unless the applicant or a member of the applicant's household is in the business of selling such property), shall be included as assets of the applicant and /or members of the applicant's household.
- 2. If the applicant and/or members of the applicant's household shall transfer assets to another for less than full and adequate consideration in money or money's worth within sixty (60) months from date of the application for exemption, such exemption shall be denied. Such transfer shall include, but not be limited to, giving up all or partial ownership in an asset, selling an asset, giving an asset away, refusing or disclaiming a gift or inheritance, or giving up the right to receive income. Such transfers shall not include transfers in the amount of \$100 or less.
- C. <u>Contribution From Other Sources</u>. If the Board of Review determines the applicant does or reasonably should receive contribution towards taxes from other sources, such as from a trust, inheritance, co-owner, relative, dependent, friend or other source, the Board may consider the amount of such contribution as an addition to the applicant's income and if the resulting sum exceeds the Income Standard in Paragraph A., above, then a hardship exemption shall be denied.

- 6. Granting of Exemption. If the Board of Review determines that an applicant:
 - A. Does not have income in excess of the total income allowed under paragraph 5(A).
 - B. Does not receive or reasonably expect to receive contribution toward taxes from other sources under paragraph 5(C),

Then, the Board of Review shall grant a full exemption equal to a 100% reduction in the applicant's taxable value for subject property or a partial exemption for the subject property equal to a 25% or 50% reduction in taxable value as determined by the board of review.

7. <u>Deviation From Policy and Guidelines.</u> The Board of Review shall follow the policy and guidelines set forth herein for granting or denying a hardship.



Treasurer/Assessor Department

Declaration of Hardship and Request for Tax Relief Application

As of December 31, 2023

Property ID Numbe	r:	
Property Address: _		
APPLICANT II	NFORMA	<u>ON</u>
Name of Owner and	d Co-owners:	
Street Address:		· · · · · · · · · · · · · · · · · · ·
City, State, Zip:		
Phone Number: (Da	ytime)	(Night)
Date of Birth:		
Marital Status	Number of Years	
Married Divorced Widowed Separated Single		,

EMPLOYMENT STATUS

Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time Retired – No. of Years Unemployed – No. of Years Laid-off – No. of Years Other
Occupation:(If employed)
Employer:
Address:
Telephone: ()
EMPLOYMENT STATUS - SPOUSE
Disabled – No. of Years
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one)
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time Retired – No. of Years
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time Retired – No. of Years Unemployed – No. of Years
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time Retired – No. of Years Unemployed – No. of Years Laid-off – No. of Years
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time Retired – No. of Years Unemployed – No. of Years Laid-off – No. of Years Other
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time Retired – No. of Years Unemployed – No. of Years Laid-off – No. of Years
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time Retired – No. of Years Unemployed – No. of Years Laid-off – No. of Years Other
Disabled – No. of Years Do you qualify for disability benefits? Yes or No (Circle one) Employed Full-time Employed Part-time Retired – No. of Years Unemployed – No. of Years Laid-off – No. of Years Other Occupation: (If employed)

SUBSTANTIAL AND COMPELLING REASONS

should consider during the evaluation of this petition. (example: documented disability or health problems)				
or nearth problems	s)			
GENERAL IN	IFORMATION			
What year did you	purchase this property? _			
	ur spouse the sole owners s and their percentage of c			
Purchase Price? \$	S Mor	nthly Payment \$		
Total unpaid balan	ce of mortgage/land contra	act as of 12/31/23		
\$ Number of years	s remaining on the mortgag	ge/land contra <u>ct</u>		
Are your property	taxes paid? Yes	No No		
Did you apply for p	poverty exemption last yea	r? Yes N	lo	
List all persons livi	ing in the household other	than yourself and spouse	e .	
	<u>#1</u>	<u>#2</u>	<u>#3</u>	
Name:				
Age:				
Relationship:				
Occupation:				
Annual Income:				
Claimed as	Yes	Yes	Yes	
Dependent?	No	No	No	
Heir to Estate?	Yes	Yes	Yes	
	No	No	No	

Have any improvements, changes or additions been made to the property in the last (2)				
years? Yes No If yes, please explain:				
Do you anticipate selling the homestead property for which relief is sought in the	next			
year? Yes No Explain:				
Does anyone contribute to your support? Yes Amount \$				
No Explain:				
Is anyone able to contribute to your support? Yes No Ex	xplain:			
INCOME AND ASSETS Please list all sources of your personal income. Please indicate the amount from on an annual basis.	each source			
1. Salaries, wages, tips and other employee compensation (include strike, sick and sub pay)	\$			
All dividends and interest (including US state and municipal bond interest)				
3. Net rent, royalty, business, gambling or lottery income				
4. Annuity and pension benefits; Name of Payer				
5. Net farm income				
6. All Capital gains less capital losses				
7. Alimony and other taxable income; Describe				
8. Social Security, supplemental income (SSI) or railroad retirement benefits				
9. Child Support				
10. Unemployment compensation and trade readjustment allowance (TRA) benefits				
11. Worker's compensation, veteran's disability compensation and pension benefits				
12. ADC, GA or emergency Assistance benefits				
13. All other public assistance payments (food stamps, fuel assistance, etc.) Describe				
14. Other non-taxable income Describe				
TOTAL INCOME:	\$			

What was the total incomo	e from all sources of e	veryo	ne living in your h	ousehold for	the
Last Year: Prior Year:					
Do you anticipate any n	najor changes in incom If yes, please explain		•		
<u>Investments</u>					
On spaces below, list a Savings Bonds or any o household has.					
Description of	f Investment	F	Present Value	Income E Last Y	
		\$		\$	
Real Estate					
Do you have an owners	hip interest in any othe	er real	estate in Michiga	an or any whe	ere
else? Yes	No. If yes, please I	ist all	property owned i	n full or part t	ру
you, the co-owner or an	y member of your hou	sehol	d. Do not list prop	erty this	
application is being app				·	
Address of Property	Purchase date & pri	ice	Market Value	S.E.V.	Income Received
			\$	\$	\$

Life Insurance Policies

In the spaces below, list all the insurance policies held by you, the co-owner, or any member of the household.

Insured	Amount of Policy	Amount Paid Monthly	Cash Value of Policy	Name of Beneficiary	Relationship to Insured
	\$	\$	\$		

Motor Vehicles

In the spaces below, list all automobiles, motorcycles, trucks, off-the-road vehicles, etc. owned by you, the co-owner or any member of the household.

Make & Model	Year	Current Value	Balanced Owed
			\$

Asset Summary

What are your current assets in addition to the real estate noted previously?

Cash	\$
Savings Accounts/Certificates & Money Markets	\$
Checking Accounts	\$
Stocks/Bonds/Treasury Bills	\$
Insurance	\$
Other	\$
Investments	\$
IRA, Keogh Annuities, Deferred Compensation	\$
Personal Property held as an investment (i.e., gems, jewelry, coin collection, antique cars, etc.)	\$

EXPENSES

AVERAGE **MONTHLY** EXPENSES:

Land Contract or Mortgage payment for homestead only (principal and interest)	\$
Life Insurance	\$
Health Insurance	\$
Home Insurance	\$
Auto Insurance	\$
Taxes (homestead)	\$
Taxes on other property	\$
Car Payment	\$
Special Assessment	\$
Utilities: Gas/Oil	\$
Electricity	\$
Telephone	\$
Water/Sewer	\$
Child Care	\$
Food/Clothing	\$
Other loans	\$
Medical (not covered by insurance)	\$
Lawn care/snow removal	\$
Cable	\$
Other (specify)	\$

VERIFICATION OF EXPENSES MAY BE REQUIRED

Do you have any major or unusual expenses?	Yes No
If yes, please explain:	

Following are the federal poverty guidelines X 2.5 for use in setting poverty exemption guidelines for 2024

Size of Family Unit	Poverty Guidelines
1	\$36,450
2	\$49,300
3	\$62,150
4	\$75,000
5	\$87,850
6	\$100,700
7	\$113,550
8	\$126,400
For each additional person, add	\$12,850

ADDITIONAL INFORMATION

With this application you will need to submit last year's copies of the following <u>applicable</u> documents for yourself, the co-owner, and every member of the household.

- 1. Federal, State and City Income Tax Returns 1040 or 1040A and any schedules
- 2. Michigan Homestead Property Tax Credit Claim MI-1040CR
- 3. Valid driver's license or other acceptable form of identification if requested by the Assessor or Board or Review
- 4. Produce a deed, land contract or other evidence of ownership of the property for which an exemption is requested if required by the Assessor or Board of Review.

PLEASE READ CAREFULLY

I (We) am/are unable to pay the full property taxes on the above described property and hereby make application for property tax relief due to poverty in accordance with Section 211.7u Michigan Compiled Laws.							
(We) have read this application and fully understand the contents thereof.							
I (We),, being duly sworn, depose and state under the penalties for perjury, that the information contained in this petition and my (our) financial condition as above stated is true and correct and to the best of my (our) knowledge and belief.							
I (We) further understand that if any information contained herein is found to be false or incomplete, any and all relief granted by this application will be forfeited and placed back on the assessment roll with penalties and interest occurring on the additional tax liability in accordance with Section 211.119 Michigan Compiled Laws.							
Applicant's Signature:							
Co-Applicant's Signature:							
Subscribed and sworn before me this	_day of,	20					
Notary Public							
County, Michigan							
My Commission Expires:							

Michigan Department of Treasury 5737 (01-21)

Application for MCL 211.7u Poverty Exemption

This form is issued under the authority of the General Property Tax Act, Public Act 206 of 1893, MCL 211.7u.

MCL 211.7u of the General Property Tax Act, Public Act 206 of 1893, provides a property tax exemption for the principal residence of persons who, by reason of poverty, are unable to contribute toward the public charges. This application is to be used to apply for the exemption and must be filed with the Board of Review where the property is located. This application may be submitted to the city or township the property is located in each year on or after January 1.

To be considered complete, this application must: 1) be completed in its entirety, 2) include information regarding all members residing within the household, and 3) include all required documentation as listed within the application. Please write legibly and attach additional pages as necessary.

PART 1: PERSONA	L INFORMATION: Petition	oner must list	all required per	sonal infor	mation.				
Petitioner's Name:	Daytime Phone Number:								
Age of Petitioner:	Marital Status:	Marital Status:			Number of Legal I	of Legal Dependents:			
Property Address of Prin	ncipal Residence:		City:		State:	ZIP Code:			
Check if applied f	or Homestead Property Tax Cro	edit	Amount of Homestead Property Tax Credit:						
	ATE INFORMATION: Li								
Property Parcel Code N		•	Of the property at the Board of Review meeting. Name of Mortgage Company: Payment: Length of Time at this Residence:						
Unpaid Balance Owed o	n Principal Residence:	Monthly P	Payment: Length of Time at			this Residence:			
			- A de la consul		National Control of the Association of the Associat				
PART 3: ADDITION member residing in the	AL PROPERTY INFORM household.	MATION: L	ist information r	elated to ar	ny other property	owned by you or any			
☐ Check if you o	wn, or are buying, other particular particul	property. If	checked,	Amount of	f Income Earned fro	om Other Property:			
Property Addres	8:		City:		State:	ZIP Code:			
	Name of Owner(s):		Assessed Value: Date of Las		f Last Taxes Paid:	Amount of Taxes Paid:			
Property Addres	Property Address:		City:		State:	ZIP code:			
Name of Owner(s):	1	Assessed Value:	Date o	f Last Taxes Paid:	Amount of Taxes Paid:			

PART 4: EMPLOYMENT IN Name of Employer:	FORMATIO	ON: List	your curre	nt employi	nent inform	iation.			
Address of Employer:		City:					State:	ZIP Cod	de:
Contact Person;				Emplo	yer Telephor	ne Number:			
	, ,								
PART 5: INCOME SOURCE individual retirement accounts laims and judgments from law noome, for all persons residing	, unemploym suits, alimon	nent comp y, child su	ensation,	disability,	government	t pensions,	worker's	compens	ation, dividends,
	ource of Inco					М		Annual II ate which)	
PART 6: CHECKING, SAVII nembers, including but not lim tash, stocks, bonds, or similar in Name of Financial Institution or	ited to: check nvestments, f	ting accou for all pers	ınts, savin sons residi	gs account	s, postal sav roperty.	vings, credi		hares, cer	
								.,	
Name of Insured Amount of Po			by all hous Month Paymen	onthly Policy Paid in		Name			Relationship to Insured
PART 8: MOTOR VEHICLE neld or owned by any person re						torcycles, r	notor hoi	mes, camp	er trailers, etc.)
Make			Year		Monthly	Monthly Payment		Balance Owed	

First and Last Name			Age	Age Relationship Applicant		Place of E		of Employment		\$ Contribution to Family Income	
		,						2			
	· · · · · · · · · · · · · · · · · · ·										
	,										
				MANAGEMENT OF THE STATE OF THE			***************************************			Allow	

PART 10: PERSONAL	DEBT: List :	all personal	debt for al	l household me	mbers	3.					
Creditor		Purpose of Debt		Date of Debt	Date of Debt Original Bal		ance Monthly Payment		ment	Balance Owed	
								·			
PART 11: MONTHLY I category must be listed. In				amount of mo	nthly o	expenses re	elated to	o the prin	cipal re	esidence for each	
Heating	Ele	ctric		Water			Phone				
Cable	Foo	od		Clothing	Clothing		Health Insurance				
Garbage		Daycare		I		C	Car Expe	enses (gas,	repair,	etc.)	
Other (type and amount)		Other (t	ype and amo	ount)		C	Other (type and amount)				
Other (type and amount)		Other (type and amount)					Other (type and amount)				

NOTICE: Per MCL 211.7u(2)(b), federal and state income tax returns for all persons residing in the principal residence, including any property tax credit returns, filed in the immediately preceding year or in the current year must be submitted with this application. Federal and state income tax returns are not required for a person residing in the principal residence if that person was not required to file a federal or state income tax return in the tax year in which the exemption under this section is claimed or in the immediately preceding tax year.

PART 12: POLICY AND GUIDELINES ACKNOWLEDGMENT:

The governing body of the local assessing unit shall determine and make available to the public the policy and guidelines used for the granting of exemptions under MCL 211.7u. In order to be eligible for the exemption, the applicant must meet the federal poverty guidelines published in the prior calendar year in the Federal Register by the United States Department of Health and Human Services under its authority to revise the poverty line under 42 USC 9902, or alternative guidelines adopted by the governing body of the local assessing unit so long as the alternative guidelines do not provide income eligibility requirements less than the federal guidelines. The policy and guidelines must include, but are not limited to, the specific income and asset levels of the claimant and total household income and assets. The combined assets of all persons must not exceed the limits set forth in the guidelines adopted by the local assessing unit.

The applicant has reviewed the applicable policy and levels of the claimant and total household income and		nship, including the specific income and asset						
PART 13: CERTIFICATION: I hereby certify to the best of my knowledge that the the exemption from the property taxes pursuant to Mi								
Printed Name	Signature	Date						
This application shall be filed after January 1, but before the day prior to the last day of the local unit's December Board of Review.								

Decision of the March Board of Review may be appealed by petition to the Michigan Tax Tribunal by July 31 of the current year. A July or December Board of Review decision may be appealed to the Michigan Tax Tribunal by petition within 35 days of decision. A copy of the Board of Review decision must be included with the petition.

Michigan Tax Tribunal PO Box 30232 Lansing MI 48909

Phone: 517-335-9760

E-mail: taxtrib@michigan.gov

Affirmation of Ownership and Occupancy to Remain Exempt by Reason of Poverty

This form is issued under the authority of Public Act 253 of 2020.

This form is to be used to affirm ownership, occupancy, and income status. MCL 211.7u(2) provides that, to be eligible for exemption under this section, a person shall, subject to subsection (6) and (8), annually affirm that the applicant owns and occupies, as a principal residence, the property for which an exemption is requested.

PART 1: OWNER INFORMATION — Enter information	ation for the person owning a			lençe.		
Owner Name Ow			Number			
Malling Address	10%		01.1.	T 710 0 - 1		
Mailing Address	City		State	ZIP Code		
PART 2: LEGAL DESIGNEE INFORMATION (Cor	mplete if applicable.)	· ·				
Legal Designee Name		Daytime Telephone	e Number			
Mailing Address	City		State	ZIP Code		
PART 3: HOMESTEAD PROPERTY INFORMATION	ON — Enter information for pror	perty in which the	exempti	ion is being claimed.		
City or Township (check the appropriate box and enter name)		County				
City Township Village						
Name of Local School District	The state of the s					
Parcel Identification Number	Year(s) Exemption Previous	ly Granted by Board o	f Review			
Homestead Property Address	City		State	ZIP Code		
The most of the first of the fi			Olulo	211 0000		
PART 4: AFFIRMATION OF OWNERSHIP, OCCU	PANCY, AND INCOME STAT	rus (Check all	boxes t	hat apply.)		
I own the property in which the exemption is I	peing claimed.					
The property in which the exemption is being	claimed is used as my home	estead. Homest	ead is c	generally defined		
as any dwelling with its land and buildings wh				jonorany aomica		
	·					
After establishing initial eligibility for the exem						
I receive a fixed income solely from public ass						
rate of inflation, such as federal Supplementa	ii Security income or Social S	ecurity disabilit	y or rea	irement benefits.		
PART 5: CERTIFICATION						
I hereby certify to the best of my knowledge that the	ne information provided on thi	e form is true a	nd Lam	eligible to receive		
an exemption from property taxes by reason of po						
Owner or Legal Designee Name (print) Sig	gnature of Owner or Legal Designee	-	De	ate		
Designee must attach a letter of authority.						
-						
LOCAL GOVERNMENT USE ONLY (DO NOT WRITE BELOW THIS LINE)						
Approved Denied (Attach appeal instructions and provide to owner.)						
CERTIFICATION — I certify that, to the best of m	ny knowledge, the information	n contained in	this forn	n is complete and		
accurate.	-			•		
Assessor Signature		Date Certified by A	ssessor			

Affirmation of Ownership and Occupancy to Remain Exempt by Reason of Poverty

This form is issued under the authority of Public Act 253 of 2020.

This form is to be used to affirm ownership, occupancy, and income status. MCL 211.7u(2) provides that, to be eligible for exemption under this section, a person shall, subject to subsection (6) and (8), annually affirm that the applicant owns and occupies, as a principal residence, the property for which an exemption is requested.

PART 1: OWNER INFORMATION — Enter infor	mation for the	person owning an	d occupying t	he resid	ence.	
Owner Name	Owner Name			Number		
Mailing Address	City			State	ZIP Code	
PART 2: LEGAL DESIGNEE INFORMATION (C	Complete if app	licable.)		•		
Legal Designee Name			Daytime Telephon	e Number		
Mailing Address	City	-		State	ZIP Code	
PART 3: HOMESTEAD PROPERTY INFORMA	TION — Enter i	nformation for prope	erty in which the	exempt	ion is being claimed.	
City or Township (check the appropriate box and enter name) City Township Village			County	· ·		
Name of Local School District						
Parcel Identification Number	Year	(s) Exemption Previously	Granted by Board	of Review		
Homestead Property Address	City			State	ZIP Code	
PART 4: AFFIRMATION OF OWNERSHIP, OCC	CUPANCY, AN	D INCOME STATI	JS (Check all	boxes t	hat apply.)	
 ☐ I own the property in which the exemption is being claimed. ☐ The property in which the exemption is being claimed is used as my homestead. Homestead is generally defined as any dwelling with its land and buildings where a family makes its home. ☐ After establishing initial eligibility for the exemption, my income and asset status has remained unchanged and/or I receive a fixed income solely from public assistance that is not subject to significant annual increases beyond the rate of inflation, such as federal Supplemental Security Income or Social Security disability or retirement benefits. 						
PART 5: CERTIFICATION						
I hereby certify to the best of my knowledge that an exemption from property taxes by reason of		•			•	
Owner or Legal Designee Name (print)	Signature of Owner	or Legal Designee		Di	ate	
Designee must attach a letter of authority.						
LOCAL GOVERNMENT	USE ONLY (DO	NOT WRITE BE	LOW THIS LI	NE)		
Approved Denied (Attach appeal instructions and provide to owner.)					l be posted to tax roll	
CERTIFICATION — I certify that, to the best of accurate.	f my knowledg	e, the information	contained in	this forr	n is complete and	
Assessor Signature			Date Certified by A	Assessor		