

# **WELCOME** Grant Resources and Support

**Oakland County Executive Office Building | Conference Center** 

9-11 AM | November 13, 2024





### Agenda

- Program Updates (10 min)
- Responding to Community Needs (20 min)
- Breakout Sessions (30 min)
- Break (10 min)
- Creating a 2025-2026 Grants Calendar (30-40 min)
- Grant Resources
- Closing Remarks

### **Good Morning!**

### John Bry, смям

Administrator, Local Business Development and Main Street Coordinator



### Alex Huff, AICP

Principal Planner MSOC Design Assistance Program





### **MSOC Summit**

Funding support was one of the top priorities

#### Actions we have taken since March 2022

- Grant Research
- ARPA
- Collaborate with MML, SEMCOG, Foundations, etc.
- Develop Grant Tip Sheet(s)
- Develop a MSOC By the Numbers
- Main Street Targets of Opportunity (MEDC) Urban Mains

### **Celebrate Success**

- Main Street America GM on Main (Holly and Pontiac), Backing Small Business (Berkley, Ferndale, Lathrup Village, Pontiac, Royal Oak), and Backing Historic Restaurants (Pontiac)
- MEDC Match on Main (Farmington, Ferndale, Oak Park, Lake Orion\*)
- New 2024! MSU Federal Credit Union Connected grant 15
  communities eligible
- RAP 2.0 ARPA--\$5M, 15 communities, Public Space Placemaking

GENISYS CREDIT UNION Spirit of Main Street Micro Business Startup Grant Program	2023	2018-2023			
Grants Awarded	8	47			
Amount Awarded	\$16,600	\$99,803			
Total Investment (Includes Grant Award)	\$244,734	\$1,995,976			
Amount of Investment Per \$1 of Grant Award	\$13.74	\$19.00			

<b>Flagstar</b> <sup>®</sup> Main Street Placemaking and Facade Grant Program	2023	2018-2023			
Grants Awarded	6	46			
Amount Awarded	\$21,700	\$153,137			
Total Investment (Includes Grant Award)	\$106,871	\$1,151,035			
Amount of Investment Per \$1 of Grant Award	\$3.92	\$6.52			



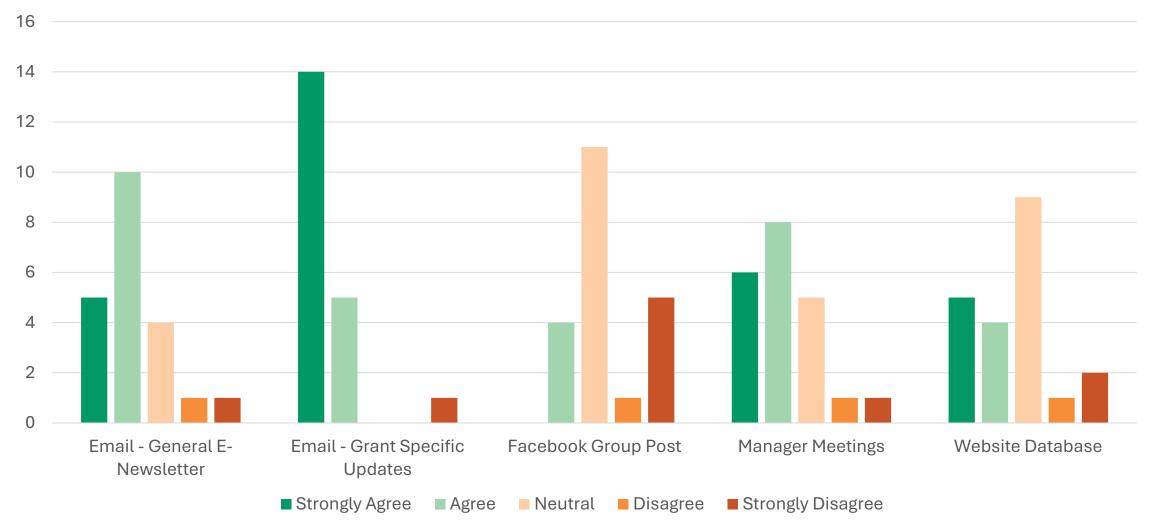


### **Survey Results**

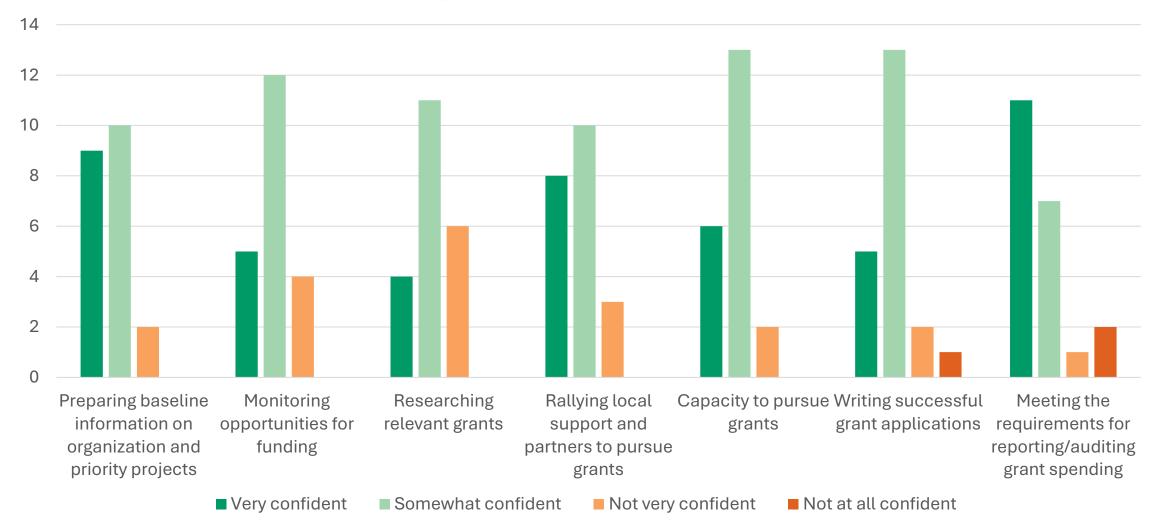
#### Survey Live Aug 9-26, 2024

- General takeaways
- Roll out communications method for grant opportunities and what to expect for 2025 (E-blasts, Facebook posts, Website, etc.)
- Identify MSOC trainings, services, etc.
- Peer learning opportunities

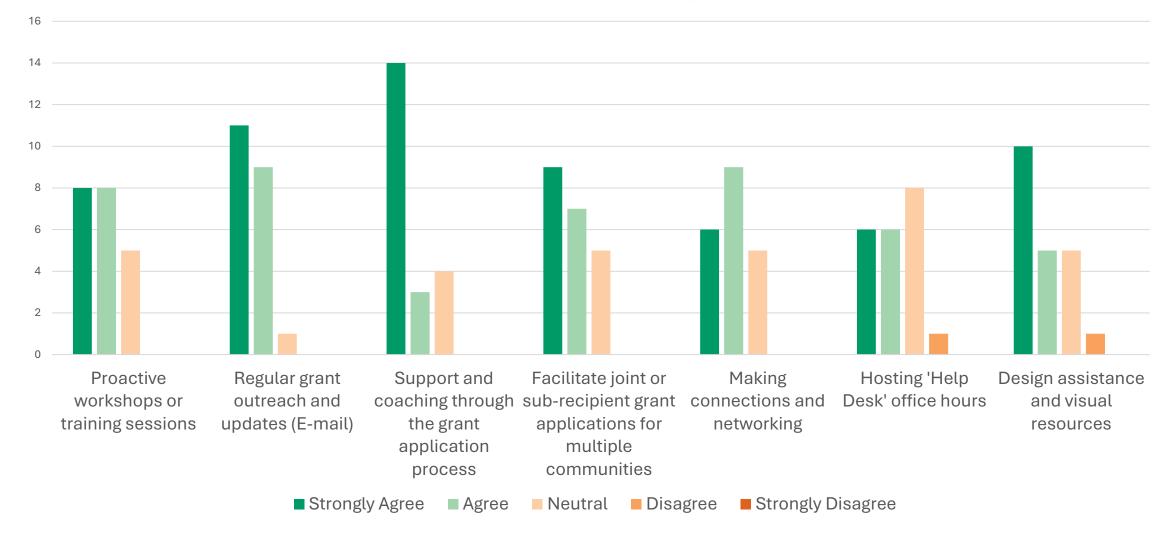
#### **Grant Communication Preferences**



#### **Grant Capacity Self-Assessment**



#### **MSOC Grant Support**





# Responding to Your Needs

### **Near-term**

- Grant database for communities with open/close dates
- Grant list for small businesses and resources to help them pursue grants independently
- Examples of successful grants and tips on mastering the grant application
- More touch-points within the local boards
- Developing project/program worksheets
- Developing a community specific graphic one-pager to use for promotion and development work

### **Own Your Impact**

# Where statistics & storytelling meet!



#### MISSION

Maximize the economic potential and preserve the heritage and sense of place of Oakland County's historic downtowns and neighborhood commercial districts by encouraging and facilitating the use of the Main Street Four-Point Approach<sup>®</sup> that emphasizes economic development within the context of historic preservation.

#### INTRODUCTION

Main Street Oakland County (MSOC) is a coordinating program within the National Main Street Center network. Launched in 2000, MSOC is the first countywide program in the U.S. and currently serves 28 main street districts in Oakland County.

Since 2001, the highest (Select) level communities alone have produced a cumulative \$967,452,702 in new public and private investment. Over 1,400 new businesses have been established and 8,182 net new full-time lobs created.

#### \$967,452,702

investment since 2001

Providing direct expertise and support, the county's MSOC staff frequently engages with their communities. In 2023, the team had over 6,700 public touches, including community leadership and boards, small business owners, and active residents and volunteers.

Read on for a snapshot of the recent economic impact of the MSOC program and participating communities.







#### Mission

The mission of the Lake Orion DDA is to enhance the economic potential and preserve the historical character of the Lake Orion DDA District, the heart and hub of the Orion Community, through promotional activities and an organizational structure that focuses on community involvement with local businesses, residents and other stakeholders.

We can help businesses get access to free building design assistance, façade improvement grants, marketing data, and training.

#### CONTACT

Lake Orion Downtown Development Authority 118 N Broadway Street | Lake Orion, MI 48362

(248) 693-9742 | DowntownLakeOrion.org

Generation (1) Control (1



5 Walkable blocks 563 Public parking spaces 15 Restaurants 50 Retail Stores 50 Residential units 77 Days of Events 24,000 Event attendees annually









Historic Charm. Eclectic Character. Vibrant Community.

DOWNTOWN

Features

200 Years as a historic center

800 Public parking spaces

110 first floor store fronts

85 Residential units

100% Businesses open

year round

5% Storefront vacancy rate

1 Multi-purpose venue

4 Seasons of robust

cultural programming

including ice rink, farmers market, park and concert space

25 Restaurants

35 Retail Stores

#### Collaborative Community

**LL**We're in this to help improve downtown. We are excited for other coffee shops coming to the area and, you know, a rising tide lifts all boats. If people want a cup of coffee, I want Farmington to be where they think of coming **39** 

-Miguel Williams, Apothecary Espresso & Coffee

CONTACT Farmington Downtown Development Authority 23600 Liberty Street, Farmington, MI 48335

(248) 474-5500 ext. 2214 | DowntownFarmington.org

Grad DowntownFarmington
 Created Street Str





### Longer-term

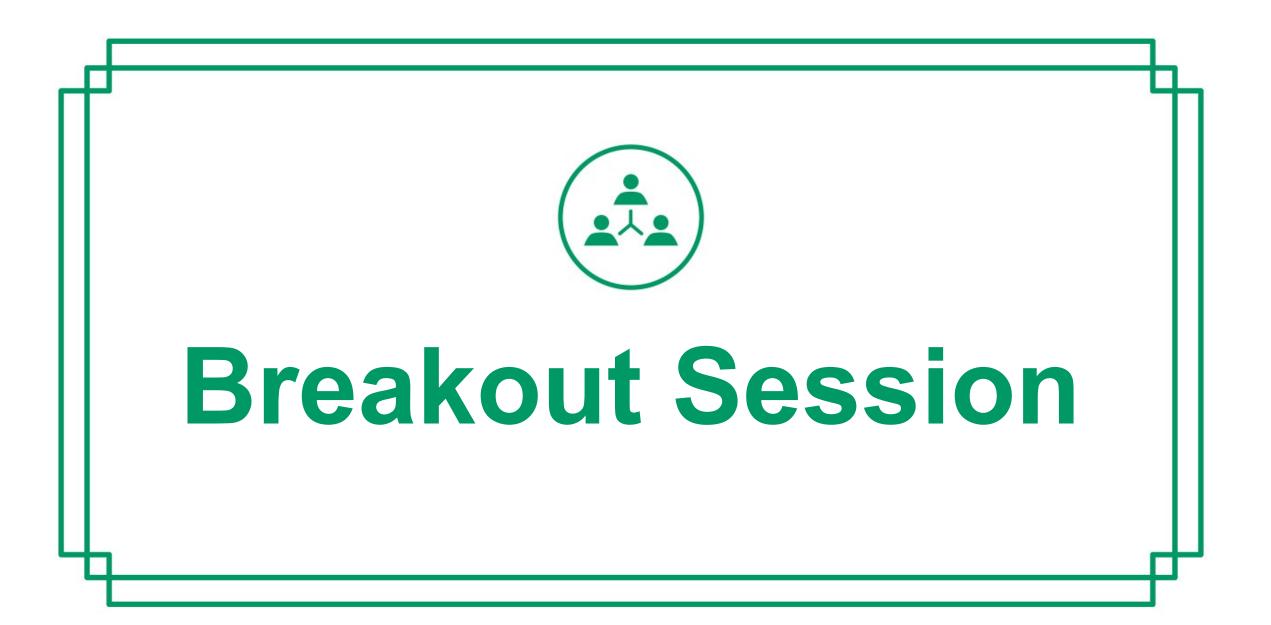
- Organizational and financial support for local façade grant programs (including signage)
- Coaching and grant-writing boot camp (beyond the Grant Writing USA training)
- Developing and nurturing more partnerships
- More streamlined design assistance process for supporting grant applications with visuals

### Thinking Outside the Box: Ideas for a Winning Grant Application

- One of only three K-12 School Farms in the country.
- Significant Geological landforms.
- Michigan is the most diversified agricultural state in the country.
- Michigan State University is Researching/developing Urban Farming
- Located in a highly developed Urban Region
- Preservation is the 'Greenest' of the Green & Preservation is sustainable design









### Breakout Session:

### Format

- (15 min) Discussion
- (10 min) Share out

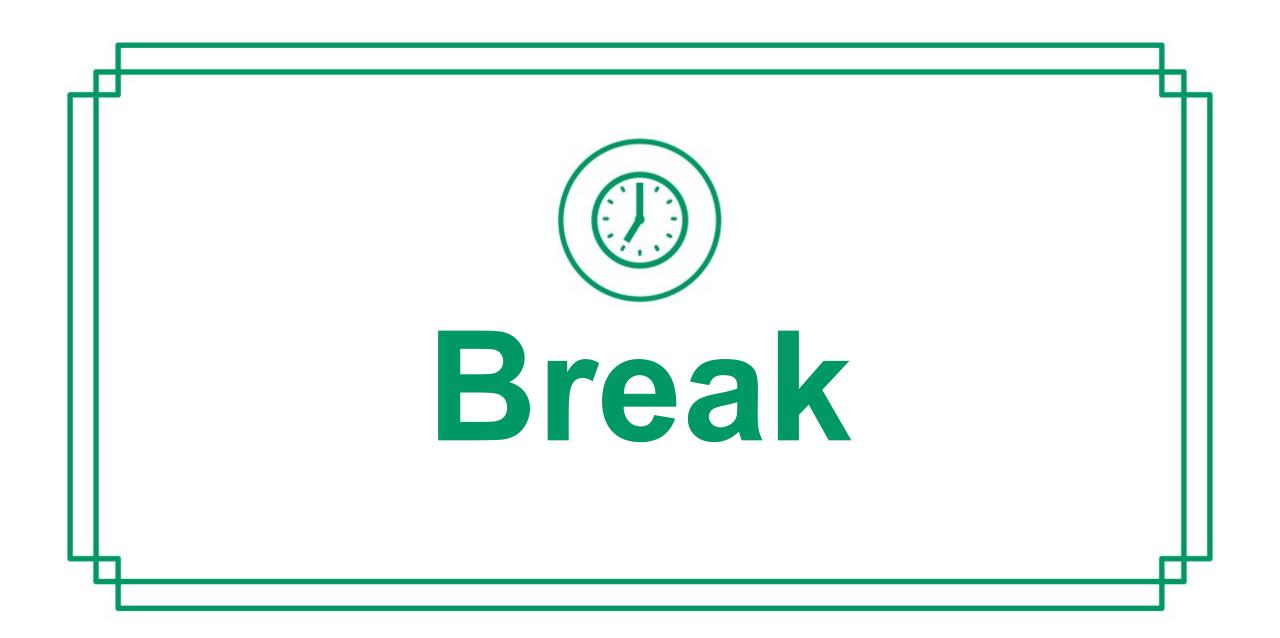
### **Discussion questions:**

- Grant proposal
- Sponsorship program
- Crowdfunding campaign

### **Discussion Questions**

#### Learning from success:

- 1. When it comes to a successful **grant proposal**, what are the keys to preparation? How do you make a compelling case for your project/program?
- 2. What are the winning ingredients to developing a successful **sponsorship program**?
- 3. What are the best practices learned from a successful **crowdfunding campaign**?





# <u>— Building a</u> Grants Calendar

### Visual Grant Calendar

2025 Q1 Q3 Q4 Q2 Sticky Note Key Feb May Sept Jan Mar Apr June July Oct Nov Dec Aug 3 4 2 (4) 6 1 6 Deadline Deadline Deadline Deadline Grant Grant Grant Grant Report Report Report Component Component Component Component 1/25 3/1 8/28 12/1 **Grant Deadlines** 5 Rolling 3 Rolling (5) 2 2 (4) 5 0 Absolutes Grant Grant Grant Grant Grant Grant Report Deadline Deadline Report (Annual Deadlines, Renewals) Component Component Component Component Component Component 6/30 9/30 Report Deadlines (Quarterly, Interim, Final) 5 4 6  $\overline{\mathcal{D}}$ (1)Rolling Rolling Grant Grant Grant Grant Deadline Deadline **Rolling Deadlines** Component Component Component Component /3/31 12/31 Grant Components Other Important Dates Local Events, Intensive Planning & **Development Activities** Conferences & Trainings

app.mural.co/

### **Grants Calendars**

- The intent is to help our communities develop a 2025-26 Grant Calendar
- With a Grants Calendar in place, we can better support communities and identify relevant grants and timelines based on their Strategic Goals and Funding Priorities
- Our database uses historical data to estimate future grant deadlines

- Materials needed:
  - List of Priority Projects
  - Strategic Plan/Priorities
  - 2025 Community Calendar
- Materials provided:
  - Grant Tipsheet
  - Grant Decision Matrix
  - Grant Calendar
  - Grant Database

### What is a Grants Calendar?

- A guide for your proactive grant seeking strategy for the year ahead
- An entry for each upcoming deadline on a shared calendar that all members of the grant team can access
- Accessible to the full team that uses the technology that is best suited to the organization – calendar or spreadsheet format
- Includes other key dates related to key research dates like funder webinars and conferences, building relationships with grant makers, maintaining relationships with current grant funders, grant management report deadlines, grant billing deadlines
- It is also about establishing a process for researching, evaluating, and planning for grant opportunities

### **Assemble a Grant Team**

- Researcher
- Data Analyst
- Writer
- Copy Editor
- Accountant
- Graphic Designer
- Evaluator
- Proposal Coordinator

#### **Action Steps:**

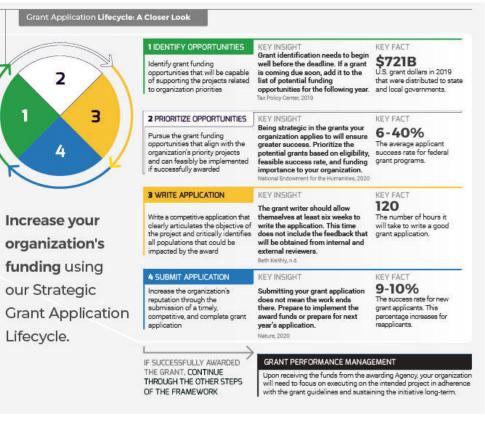
- Write up a short job description for each role that you expect to have on your team
- 2. Use this information as you recruit individuals for the roles
- 3. Remember that you are the driver, and you need to keep track of the entire process

Resource: Draft List of Grant Team Roles

### **Developing a Process**



Funding-Strategy



Source: infotech.com/research/ss/increase-grantapplication-success

## 1. Identify Projects and Timeframes

- Begin by determining what you intend to fund with grant support over a specific timeframe
- Consider that one large project or new program planned will require ongoing funding while several smaller initiatives would benefit from a holistic funding plan
- A 12-18-month timeframe is a typical sweet spot
- Keep in mind that your projects should inform the grant opportunities you seek, not the other way around

### **Project Worksheet**

- Project Description
- Statement of Need
- Budget
- Geographic Area or Focus
- Community Support\*
- Alignment with State, County, Local Initiatives\*

Resource: Successful Grant Writing Tip Sheet \*Extra credit items When Opportunity Meets Preparation

INTRODUCTION According to a 2023 Michigan Publicity of the according to a 2023 Michigan Publicity of the activity from express a high leav Intervent from express a high leav Michigan expression and the publicity for, or administer state and for according in applying for grant of the activity available grants.

This guide was written with loc managers, board members, vc and property owners in mind.



DEFINE SUCCESS Prepare an evaluation plan for the project. What does success look like? Consider your goals and mission, existing conditions and intended outcomes, barriers, resources, activities, and interventions.

Will you measure success through surveys, engagement, observations of behaviors and environmental conditions, or changes in specific community-level indicators?

Think about long-term sustainability. Funders want to maximize their return on investment (ROI) by funding organizations that will deliver the greatest value in social outputs over time. You can convey high returns by communicating the stability of the organization, the significance of the project and long-term plans to sustain programs or maintain physical improvements beyond the grant.

#### PREPARE A BUDGET

Funders expect a comprehensive funding plan that outlines the overall budget, clearly states what you want to accomplish with grant funding and identifies additional funding sources which may include matching funds or in-kind support. Make sure to connect your project narrative to the grant eligible expenses within your proposed budget, providing budget justification for each item.

Common budget line items associated with a grant project can be staff salaries, taxes, fringe benefits, indirect costs, inkind items, rent and utilities, equipment, technology, supplies, marketing and postage, and travel. For built projects, remember to include architectural or engineering fees in addition to materials and labor.





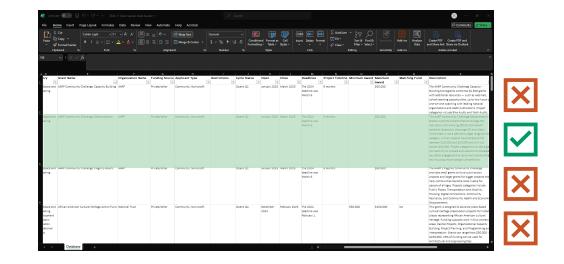
## 2. Research Grant Opportunities

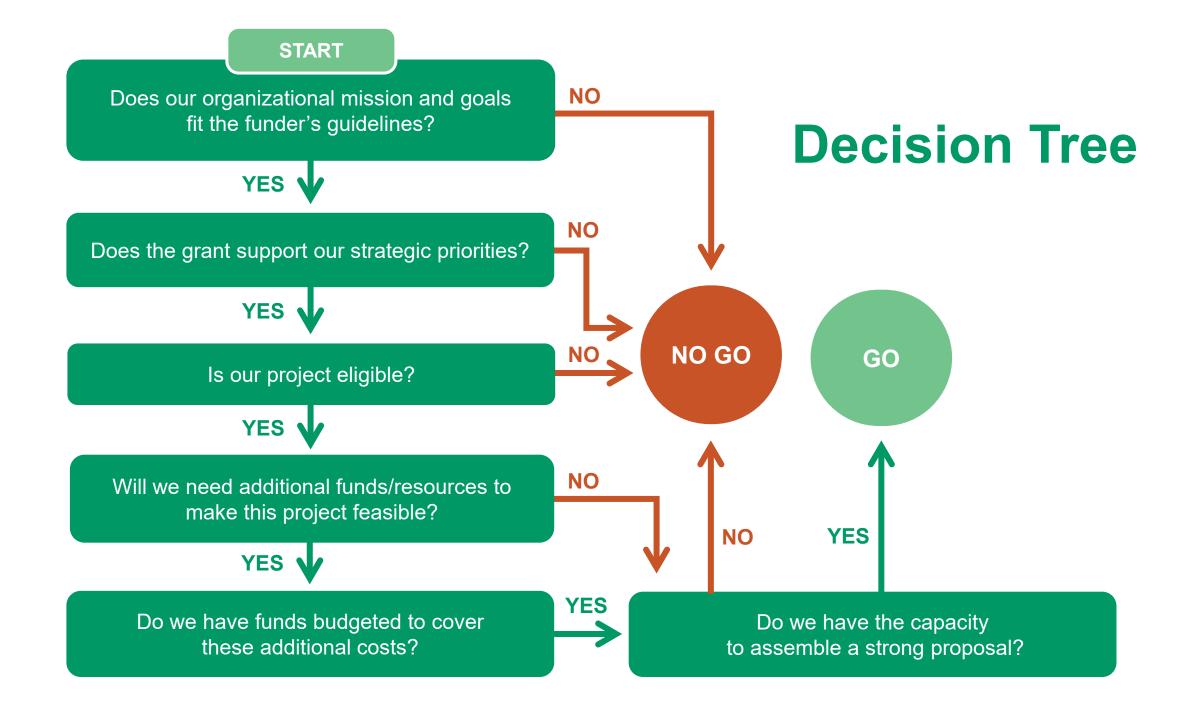


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	ty Challenge: Capacity Building		-	Community, Non-profit		Opens Q1	January 2025		The 2024 deadline was March 6.	6 months		50,000		The AA Buildin with ac cohort one-or organiz	RP Community Challenge Capacity- Microgrants combines \$2,500 grants ditional resources — such as webinars, learning opportunities, up to two hours of -one coaching with leading national ations and ARP publications. Project ies include Bike Audits and Walk Audits.
Space and AARP Communit	ty Challenge: Demonstration	AARP	Private/other	Community, Non-profit		Opens Q1	January 2025	March 2025	The 2024 deadline was March 6.	6 months	S	50,000		The AA Grants replica resider While t catego betwee exceed connec equital	AP Community Challenge Demonstration supports projects that encourage the ion of promising efforts that benefit ts (especially those age 50 and older), here is not a defined budget range for thi v, similar projects have tended to fall n 510,000 and 520,000 and will not \$50,000. Project categories include digit tivity to prepare and respond to disasters le engegement to reconnect communitie using choice design competitions.
Space and AARP Communit	ty Challenge: Flagship Grants	AARP	Private/other	Community, Non-profit		Opens Q1	January 2025	March 2025	The 2024 deadline was March 6.	6 months	\$	50,000		provid project help co people Public Housin	AP's Flagship Community Challenge is small grants to fund quick-action is and larger grants for bigger projects that mmunities become more livable for of all ages. Projects categories include Places, Transportation and Abolility, g, Digital Connections, Community ce, and Community Health and Economi erment.
Space and African American laking, lopment storic lation, zational Zy Databas	n Cultural Heritage Action Fund	National Trust	Private/other	Community, Non-profit		Opens Q4	December 2024	February 2025	The 2024 deadline was February 1.		\$50,000 \$	150,000	No	cultura places heritag areas: 0 Buildin Interpr \$150,0	Int is designed to advance place-based I heritage preservation projects for histori expresenting African American cultural F. Funding supports work in four primary spatial Projects, Organisational Gosolty Project Planning, and Programming an attation. Grants can ange from 550,000 - 00, 15% of funding can be used for tural and engineering fees.

## 3. Qualify and Refine Your List

- Consider the relevance and value of each opportunity
- Develop a standardized process utilizing a decision matrix
- The size of your list will depend on your experience with grants and the capacity of your organization





### **Decision Matrix**

	Negative (-1)	Neutral (0)	Positive (1)	Multiplier (x)	Rating
Does the grant fit our mission?					

Does it support our strategic priorities?

Are we eligible for the grant?

Do we have sufficient time to write the letter of intent?

Do we have sufficient time to prepared the grant proposal?

Do we have the capacity?

Will grant funds be adequate?

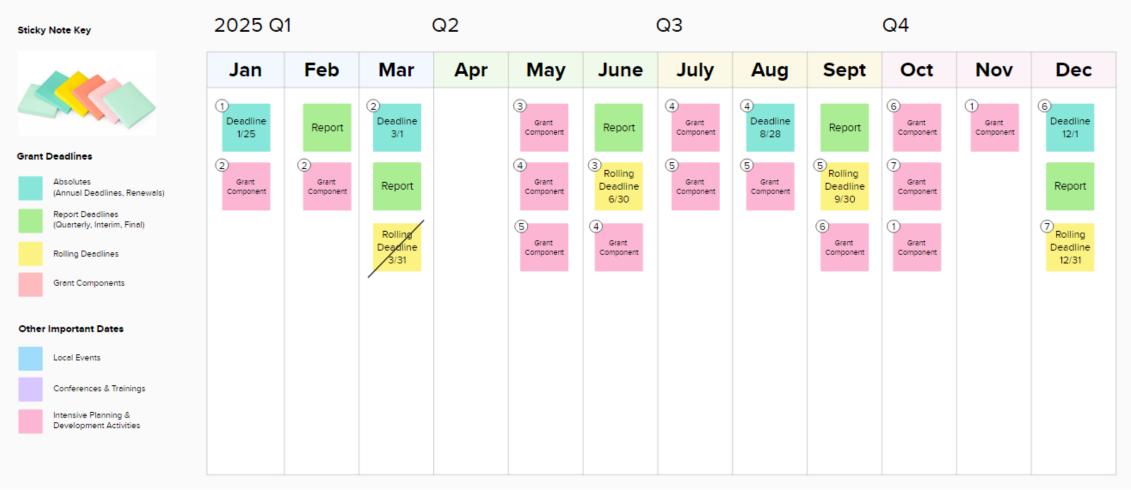
Are matching funds required?

Can we meet the grant timeline for project completion?

## 4. Draft Your Grants Calendar

- Start by using a visual calendar (paper or virtual whiteboard) to map out absolute and rolling deadlines
- Include report deadlines for existing grant projects
- Work backward from hard deadlines to create internal deadlines for materials associated with each grant
- **Be realistic!** Make sure to include other important dates such as local events, conferences/trainings, and other planning and development activities
- Evaluate capacity! Shift the sticky notes as needed

### Visual Grant Calendar



app.mural.co/

### 5. Consider Your Grants Strategy

What are your strategic priorities?



## 5. Consider Your Grants Strategy

What are your strategic priorities?



Do the grants you've identified align with your strategic priorities?

## 6. Finalize Your Shared Grants Calendar

- Your grant calendar should be accessible to your team
- Choose the tool that works best for your community. That might be the sticky note calendar. Other options include a cloud-based spreadsheet (**Microsoft Excel or Google Sheets**), shared calendar (**Outlook or Google**), or grant management software
- Try your best to keep to established deadlines



### Resources

- **Oakland County resources** Historic aerials/maps, Placer.ai data, design assistance, case studies, templates, liaison support, etc.
- SEMCOG resources and grant programs SEMCOG is partnering with the State of Michigan's Michigan Infrastructure Office (MIO) Technical Assistance Center (TAC). SEMCOG also offers scholarships for 2-day workshops on grant writing or grant management
- **Grant Station resources** GrantStation.com, Inc. offers nonprofit organizations and government agencies the opportunity to identify potential funding sources for their programs or projects as well as resources to mentor these organizations through the grantseeking process. <u>https://grantstation.com/</u>

### Networking

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Federal Funding Sources

FOR MAIN STREETS



BIL Community Navigator

ABOR & EC

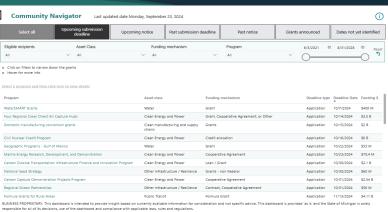
## About MI Funding Hu

MI Funding Hub

The MI Funding Hub is a joint venture of The Michigan Municipal League and The Michigan Department of Labor and Economic Opportunity.

It's no secret—grants can have a meaningful impact on the communities we live in. MI Funding Hub is a free program to help your community track and apply for funding, get one technical assistance, and access tools for becoming more grant savvy. With support from the M Department of Labor and Economic Opportunity. MI Funding Hub is here to help. Get started to CLICKING HERE for a consultation with our expert Helpdesk team or explore our grants datation other resources available on this site.





FEDERAL **GRANTS GUIDE** SUMMER 2024 Version 1.0 for MUNICIPALITIES us guide includes a range of grant opportunities. Feel free to reach out to my office with questions at: OFFICE of the GOVERNOR (844) 506 - 7420 -O <sup>Reset</sup> GARY. U.S. SENATOR for MICHIGAN

### **New! Science Discovery on Main Street**

The grant program aims to help Main Street communities uncover and leverage their unique science assets, history, and features towards building local pride and creating engaging local attractions and activities.



- Rural Main Street America designated communities (Accredited and Affiliate)
- Twelve (12) Discovery Grants of \$12,500.
- Opens on Wednesday, November 13, 2024
- Informational Webinar on Monday, November 18, 2024, 12-1 PM EST
- Closes on Friday, January 3, 2025
- Questions? Reach out to: <a href="mailto:sciencediscovery@mainstreet.org">sciencediscovery@mainstreet.org</a>.

### **New! TAC is Accepting Applications**

Michigan Infrastructure Office Technical Assistance Center (TAC) will be accepting applications for grant identification, grant writing, and match funding support. Window 5 will be open from **October 28, 2024**, to **November 15, 2024**. Please note that applications for grant writing and match funding support for Window 5 must be submitted by **November 15, 2024**.

Additional application windows will be offered throughout next year with dates to be determined.

