

*** To be completed by fiduciary/attorney with a petition for appointment of a special/full personal representative.**

Estate of _____

Fiduciary's Name: _____

Address: _____

Fiduciary's relationship to decedent/ward: _____

1. Estate Testate or Intestate AND Supervised or Unsupervised

2. Bond should be considered because:
- a. Petition for formal appointment of a personal representative, intestate estate (full waiver/consents filed)
 - b. Petition for formal appointment of a personal representative, testate estate (full waiver/consents filed) and
 - the will does not prohibit bond
 - OR** the will relieves the PR of bond but an interested person requests bond and asks the court to find that bond is desirable
 - c. A Special Personal Representative is requested
 - Medicaid Application Only-No necessity for full personal representative.
 - Burial/Cremation Purposes Only-No necessity for full personal representative.
 - See Petition specifics. Hearing regarding full appointment set for

3. Real estate: Estimated value..... \$ _____
 Location _____

4. Personal estate: Estimated value..... \$ _____
 Description _____

5. Estimated income from personal and real estate in next year..... \$ _____

6. Total of personal estate and estimated income (Line 5 + Line 6)..... \$ _____

Date: _____ **Prepared by:** _____

Do not write below this line – For court use only

Judge to Complete

1. Bond ordered:
 Corporate \$ _____ OR Personal (\$ 2500 or \$ _____)

2. No bond is ordered because: court does not find it necessary at this time
 the will relieves PR of bond and the court finds it is not desirable
 the will requires bond but the court determines it is not necessary

3. Letters are: not restricted
 restricted to prohibit sale of real estate without court order
 to include expiration date of 1 year from qualification
 burial/cremation purposes only

4. Probate staff to return file to me for review of bond when inventory is filed since information is currently insufficient to determine bond.

Date: _____ **Initials of Judge:** _____

Return to: _____